

DOLLAR\$ *and* SENSE

SPRING 2025
COASTLIFE CREDIT UNION



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Know This?



Need a Financial Boost? Let Us H.E.L.P.!

Our **H.E.L.P.** Program is designed to put you on the path to financial success! Whether you're looking to:

- **H**elp Raise Your Credit Score
- **E**liminate High-Interest Debt
- **L**ower Your Monthly Payments
- **P**rotect Against Predatory Lenders

Our **FREE** Credit Score Analysis can help you navigate your financial journey, no membership required! Even if you have bad credit, we can H.E.L.P.

Take control of your finances and start getting the rates you deserve! To get started, email us at FSP@MyCoastLifeCU.com or visit a branch near you.

Card Control New Debit Card Management

We're excited to announce that Card Control is now live! This **FREE** service gives you greater control over your spending with:

- **Real-Time Card Controls:** Turn your card on or off instantly.
- **Transaction Alerts:** Get notified about your spending.
- **Spending Insights:** Track your transactions and manage your budget.
- **Custom Spending Limits:** Set limits to stay on track.

Access these tools in the CoastLife Credit Union mobile app and start managing your finances with ease today!

Financial Boot Camp A Financial Literacy Experience

Understanding how money works is essential at every age, and developing smart financial habits early sets kids up for success. That's why CoastLife Credit Union offers Financial Boot Camp—a fun and educational experience designed to teach children important money management skills.

Participants will learn:

- Smart saving strategies
- Budgeting basics
- How to set and achieve financial goals
- The importance of building and maintaining good credit

Seats are limited! Stay tuned and visit our website for more details on this exciting event coming this summer.

To request Financial Literacy for your group or organization, call 361-271-1226.

Youth Month SuperSaver SuperHero

It's never too early to start learning about financial responsibility! At CoastLife Credit Union, we're here to help your kids build smart savings habits and become SuperSaver SuperHeroes.

April is Credit Union Youth Month, and we're celebrating by giving young savers a boost! Open a new youth savings account (Kids Klub or Teen Savings) or make a deposit into an existing CoastLife Credit Union youth account, and we'll match up to \$10*. Plus, we'll waive the \$5 membership fee on new accounts.

*Only one (1) incentive per social security number. Other restrictions may apply.

Annual Membership Meeting You're Invited - Join Us!

Join us for our 89th Annual Membership Meeting on Tuesday, April 8th, at Mansion Royal! Enjoy light hors d'oeuvres and a chance to win CASH prizes. Doors open at 6 PM for the social hour, with the meeting starting at 7 PM. Must be present to win!

Host Your Next Event In Our Portland Community Room!

Looking for the perfect space for your next meeting, presentation, or small gathering? Our Portland Community Room is now available for rent! Whether you need a professional setting for a business meeting or a comfortable space for a special event, our venue is designed to meet your needs.

For more details or to submit a rental request, visit us [online](#) or complete the initial request form here: [Portland Community Room Request](#).

Reserve your space today!



Stay Alert Protect Yourself from Fraud

Fraud schemes targeting credit union members are on the rise, and we want to ensure you stay informed and protected. Scammers are using phone calls, emails, and text messages pretending to be from CoastLife Credit Union to steal personal and financial information.

How to Protect Yourself:

- Never share personal information over the phone, email, or text.
- Verify requests by contacting us directly at our official number.
- Monitor your accounts regularly for any unauthorized activity.
- Use secure login methods like multi-factor authentication when available.

If you suspect fraud or receive a suspicious message, contact us immediately. Stay vigilant and protect your financial security!

KNOW THIS?

All Credit Union branches will be closed for the following holidays:

- **MEMORIAL DAY**
Mon., May 26th
- **JUNETEENTH**
Thurs., June 19th
- **INDEPENDENCE DAY**
Fri., July 4th

Safe Deposit Box Notice

The annual Safe Deposit Box fee will be automatically deducted from your designated account in May 2025 for boxes opened prior to July 23, 2023. For boxes opened after this date, the fee is charged every 12 months from the opening date.

4th Quarter Extra Mile Awards

Keith Kirkman, Facilities and Grounds Technician and Sonia Goldacker, Call Center Representative received the CoastLife Credit Union Extra Mile award for the 4th Quarter 2024. Congratulations!

Documents Available

Credit Union documents are available upon request. Members are entitled to review or receive a copy of our most recent statement of financial condition, annual audit summary, IRS Form 990 and credit union bylaws. Requests should be submitted to: CoastLife Credit Union, c/o Accounting Department, 6810 Saratoga Blvd., Corpus Christi, TX 78414.

Dormant Account Notice

In compliance with Texas state regulations, we're required to remit unclaimed property each year. If your account has had no transactions or contact with us for the past three years, you may receive a notice. To avoid your account being sent to the state, simply sign and return the letter or call us at 361-985-6810.

Branch Locations

Saratoga
6818 Saratoga Blvd.
Corpus Christi, TX
78414

Weber
4060 Weber Rd.
Corpus Christi, TX
78411

Downtown 5th St.
1601 5th Street
Corpus Christi, TX
78404

Trojan
1909 Trojan Dr.
Corpus Christi, TX
78416

Calallen
14001 NW Blvd.
Corpus Christi, TX
78410

Alice (No Drive-Thru)
2310 E. Main St.
Alice, TX 78332

Portland
704 Buddy Ganem Dr.
Portland, TX 78374

Kingsville
1209 W. King Ave.
Kingsville, TX
78363

Hours Of Operation

Administration Office, Drive-Thru & ATM
6810 Saratoga Blvd.
Corpus Christi, TX 78414

All branch locations may be reached at
361-985-6810

Drive-Thru
Mon - Fri: 8:00am-6:00pm
Sat: 9:00am-1:00pm

Lobby Hours for ALL locations
Mon|Tue|Thur|Fri: 9:00am -5:30pm
Wed: 10:00am -5:30pm
Sat: 9:00am -1:00pm

Current Membership 35,947

Assets \$508,523,589 as of 02/28/25

Board Of Directors

Dr. Michael Sandroussi | Chairperson
Dr. Lynda Deleon | Vice Chairperson
Javier Leal

Jesse Gatewood | Treasurer
Angie Ramirez | Secretary
Kathryn Ortiz

Dr. Jose Cavazos
Ken Combs
Judge Henry Santana

Credit Union Management

Gina Prince, CCUE | President/CEO
Evelin Hernandez | Chief Financial Officer
Missy Garcia | Vice President/ Human Resources
Eric Jaramillo | Vice President/ Marketing

Kari Kelley | Chief Operations Officer
Sam Longoria | Chief Lending Officer

Dollars & Sense is published quarterly for CLCU members.



CoastLifeCU.com